



Professional Investor Assessment Form 專業投資者評估表格

1. Client Information 客戶資料	
Account Name 帳戶名稱	Account Number 帳戶號碼

(“Client”) (“客戶”)

2. Classification of Professional Investor (please choose one) 專業投資者類別 (請選擇一項)			
Type 類別	Criteria 準則	Supporting Documents 證明文件	
<input type="checkbox"/> Institutional Professional Investor (please proceed to 4) 機構專業投資者 (請跳至 4)	Person falling under paragraphs (a) to (i) of the definition of “professional investor” in section 1 of Part 1 of Schedule 1 to the Securities and Futures Ordinance 屬於《證券及期貨條例》附表 1 第 1 部第 1 條「專業投資者」的定義第(a)至(i)段所指的人士		
<input type="checkbox"/> Corporate Professional Investor – Trust Corporation 法團專業投資者—信託法團	Trust corporation with total asset of not less than HK\$40 million or its equivalent in any foreign currency 擁有不少於四千萬港元或等值外幣的總資產的信託法團	(i) Most recent audited financial statement prepared within 16 months; (ii) a statement of account or a certificate issued by a custodian within 12 months; (iii) a certificate issued by an auditor or a certified public accountant within 12 months; or (iv) a public filing submitted by or on behalf of the trust corporation/corporation/partnership within 12 months	
<input type="checkbox"/> Corporate Professional Investor – Corporation 法團專業投資者—法團	Corporation (i) having a portfolio of not less than HK\$8 million of its equivalent in any foreign currency; or (ii) with total assets of not less than HK\$40 million or its equivalent in any foreign currency 擁有(i)不少於八百萬港元或等值外幣的投資組合; 或(ii)不少於四千萬港元或等值外幣的總資產的法團	(i)於前 16 個月內擬備的最近期的經審計的財務報表; (ii)由保管人於前 12 個月內發出的帳戶結單或證明書; (iii)由核數師或會計師於前 12 個月內發出的證明書; 或(v)由或代表該信託法團於前 12 個月內呈交的公開檔案	
<input type="checkbox"/> Corporate Professional Investor – Partnership 法團專業投資者—合夥	Partnership (i) having a portfolio of not less than HK\$8 million of its equivalent in any foreign currency; or (ii) with total assets of not less than HK\$40 million or its equivalent in any foreign currency 擁有(i)不少於八百萬港元或等值外幣的投資組合; 或(ii)不少於四千萬港元或等值外幣的總資產的合夥		
<input type="checkbox"/> Corporate Professional Investor – Other Corporation 法團專業投資者—其他法團	Corporation (i) which as its principal business the holding of investments and is wholly owned by any corporation that is (a) a Corporate Professional Investor – Trust Corporation, (b) a Corporate Professional Investor – Corporation or (c) a Corporate Professional Investor – Partnership or any individual that is an Individual Professional Investor; or (ii) which wholly owns a corporation that is a Corporate Professional Investor – Corporation (i)主要業務是持有投資項目並由為(a)法團專業投資者—信託法團、(b)法團專業投資者—法團或(c)法團專業投資者—合夥的法團或為個人專業投資者的個人全資擁有的法團; 或(ii)全資擁有為法團專業投資者—法團的法團的法團	Documents evidencing the shareholding structure (e.g. company search files issued by relevant company registry) 股權結構的證明文件 (例如: 由相關公司註冊署發出的公司查冊紀錄)	
<input type="checkbox"/> Individual Professional Investor (please proceed to 3B) 個人專業投資者 (請跳至 3B)	Individual having a portfolio of not less than HK\$8 million or its equivalent in any foreign currency 擁有不少於八百萬港元或等值外幣的投資組合的個人	(i) A statement of account or a certificate issued by a custodian within 12 months; (ii) a certificate issued by an auditor or a certified public accountant within 12 months; or (iii) a public filing submitted by or on behalf of the individual within 12 months (i)由保管人於前 12 個月內發出的帳戶結單或證明書; (ii)由核數師或會計師於前 12 個月內發出的證明書; 或(iii)由或代表該個人於前 12 個月內呈交的公開檔案	

<b>3. Investment Knowledge and Expertise 投資知識及專業知識</b>		
<b>3A. Corporate Professional Investor 法團專業投資者</b>		
◆	Does the Client have an in-house treasury, investment or similar function comprising competent and suitably qualified professionals responsible for its investment strategies and investment process? 客戶是否於內部設有由具備勝任能力及適當資格之專業人士組成的庫務、投資或類似職能、負責其投資策略及投資程序?	<input type="checkbox"/> Yes 是 <input type="checkbox"/> No 否
◆	Does the Client have a designated investment committee comprising competent and suitably qualified professionals responsible for its investment strategies and investment process; and (i) such a committee makes investment decisions on behalf of the Client or (ii) the Client makes informed investment decisions taking into account the advice or recommendation of such committee? 客戶是否設有由具備勝任能力及適當資格之專業人士組成的專責投資委員會、負責其投資策略及投資程序; 及(i)該委員會代表客戶作出投資決定或(ii)客戶在作出有根據的投資決定時會考慮該委員會的意見或建議?	<input type="checkbox"/> Yes 是 <input type="checkbox"/> No 否
◆	Does the Client engage an external investment advisory team comprising competent and suitably qualified professionals responsible for its investment strategies and investment process; and (i) such a team makes investment decisions on behalf of the Client or (ii) the Client makes informed investment decisions taking into account the advice or recommendation of such team, and in each case this external team is: (a) independent of SDG Securities (HK) Limited ("SDGS"); (b) subject to regulatory oversight (where required); and (c) in an investment advisory capacity in advising the Client on investment strategies, advice and recommendations? 客戶是否委聘由具備勝任能力及適當資格之專業人士組成的外部投資顧問團隊、負責其投資策略及投資程序; 及(i)該團隊代表客戶作出投資決定或(ii)客戶在作出有根據的投資決定時會考慮該團隊的意見或建議、而在每個情況下、該外部團隊乃:(i)獨立於山金證券(香港)有限公司(「山金證券」); (ii)受制於規管監察(如有此規定); 及(iii)以投資顧問身分就投資策略、意見及建議向客戶提供意見?	<input type="checkbox"/> Yes 是 <input type="checkbox"/> No 否
◆	Does the Client rely on and follow the investment strategies, advice and recommendations of its related corporation provided that such related corporation: (i) has an in-house treasury, investment or similar function; (ii) has a designated investment committee; or (iii) engages an external investment advisory team that meets the conditions set out above, that comprises competent and suitably qualified professionals responsible for the investment strategies and investment process of the Client? 客戶是否依據及遵循其有連繫法團的投資策略、意見及建議、前提是該有連繫法團:(i)設有內部庫務、投資或類似職能; (ii)設有專責投資委員會; 或(iii)委聘符合上文所述的條件的外部投資顧問團隊、並由具備勝任能力及適當資格之專業人士組成、負責客戶的投資策略及投資程序?	<input type="checkbox"/> Yes 是 <input type="checkbox"/> No 否
◆	Is the Client ultimately owned by or established for the ultimate benefit of an individual or individuals (such as family members) and relies on competent and suitably qualified professionals to manage the investments of the Client, where either: (i) the professionals are authorized to make investment decisions on behalf of the Client; or (ii) the Client makes informed investment decisions taking into account the advice or recommendation of such professionals; and the professionals are responsible for the investment strategies and investment process of the Client? 客戶是否最終由一名或多名人士(例如家族成員)實益擁有或是為該等人士的最終實益而設立、並依賴具備勝任能力及適當資格之專業人士來管理客戶的投資、及:(i)該等專業人士獲授權代表客戶作出投資決定; 或(ii)客戶在作出有根據的投資決定時會考慮該等專業人士的意見或建議; 及上述專業人士負責客戶的投資策略及投資程序?	<input type="checkbox"/> Yes 是 <input type="checkbox"/> No 否
<b>3B. Corporate/Individual Professional Investor 法團 / 個人專業投資者</b>		
<i>For corporate professional investor please complete this part for the person making investment decision 法團專業投資者請以作出投資決定的人士的身份完成此部分</i>		
◆	Is the Client currently working or have previously worked in the relevant financial sector for at least 1 year in a professional position that involves the relevant products? 客戶是否現時或過去曾從事相關金融行業、並就有關產品任職至少1年?	<input type="checkbox"/> Yes 是 <input type="checkbox"/> No 否
◆	Has the Client obtained any of the academic/professional qualification below? 客戶是否擁有以下任何學術 / 專業資格? <input type="checkbox"/> Bachelor Degree of above in Accounting/Economics/Finance or related subject 會計 / 經濟 / 金融或相關科目的學士或以上學歷 <input type="checkbox"/> Chartered Financial Analyst (CFA) 特許金融分析師 <input type="checkbox"/> Financial Risk Manager (FRM) 金融風險管理師 <input type="checkbox"/> Certified Financial Planner (CFP) 認可財務策劃師 <input type="checkbox"/> Certified Public Accountant (CPA) 註冊會計師 <input type="checkbox"/> Passed relevant licensing examinations of Hong Kong Securities Institute (HKSI) 已通過相關香港證券及投資學會的發牌考試	

**3. Investment Knowledge and Expertise (Continued) 投資知識及專業知識 (續)**
**3B. Corporate/Individual Professional Investor (Continued) 法團 / 個人專業投資者 (續)**

◆ Has the Client invested in the following products (choose all that apply)? 客戶曾否投資以下產品 (選擇所有適用選項) ?		
Investment product 投資產品	Have knowledge and with 2 years of experience or more in relevant product 對相關投資產品擁有知識及 2 年或以上經驗	Number of transactions in the past year 過往 1 年的交易次數
<input type="checkbox"/> Equity 股票	<input type="checkbox"/> Yes 是 <input type="checkbox"/> No 否	<input type="checkbox"/> ≤20 times 次 <input type="checkbox"/> 20~40 times 次 <input type="checkbox"/> 41~60 times 次 <input type="checkbox"/> >60 times 次
<input type="checkbox"/> Fixed income 固定收益	<input type="checkbox"/> Yes 是 <input type="checkbox"/> No 否	<input type="checkbox"/> ≤20 times 次 <input type="checkbox"/> 20~40 times 次 <input type="checkbox"/> 41~60 times 次 <input type="checkbox"/> >60 times 次
<input type="checkbox"/> Futures/Options 期貨 / 期權	<input type="checkbox"/> Yes 是 <input type="checkbox"/> No 否	<input type="checkbox"/> ≤20 times 次 <input type="checkbox"/> 20~40 times 次 <input type="checkbox"/> 41~60 times 次 <input type="checkbox"/> >60 times 次
<input type="checkbox"/> Warrants/Callable bull/bear contracts 認股證 / 牛熊證	<input type="checkbox"/> Yes 是 <input type="checkbox"/> No 否	<input type="checkbox"/> ≤20 times 次 <input type="checkbox"/> 20~40 times 次 <input type="checkbox"/> 41~60 times 次 <input type="checkbox"/> >60 times 次
<input type="checkbox"/> Funds 基金	<input type="checkbox"/> Yes 是 <input type="checkbox"/> No 否	<input type="checkbox"/> ≤20 times 次 <input type="checkbox"/> 20~40 times 次 <input type="checkbox"/> 41~60 times 次 <input type="checkbox"/> >60 times 次
<input type="checkbox"/> Others derivatives 其他衍生產品	<input type="checkbox"/> Yes 是 <input type="checkbox"/> No 否	<input type="checkbox"/> ≤20 times 次 <input type="checkbox"/> 20~40 times 次 <input type="checkbox"/> 41~60 times 次 <input type="checkbox"/> >60 times 次

**4. Risk and Consequence of Being Treated as a Professional Investor 被視為專業投資者的風險及後果**
**4A. Institutional/Corporate/Individual Professional Investor 機構 / 法團 / 個人專業投資者**

- ◆ I/We acknowledge and agree that SDGS will waive the provisions set out in paragraph 15.5 of the Code of Conduct for Person Licensed by or Registered with the Securities and Futures Commission (“Code of Conduct”) which include: 本人 / 吾等了解並同意山金證券將豁免履行就《證券及期貨事業監察委員會持牌人或註冊人操守準則》(「《操守準則》」) 第 15.5 段所述的條文包括：
- SDGS is not required to inform me/us about the licensed or registered person and the identity and status of its employees and others acting on its behalf; and 山金證券毋須向本人 / 吾等提供任何有關於與山金證券和有關山金證券僱員及其他代表山金證券行事的人士的身份和受僱狀況的資料；及
  - SDGS is not required to confirm promptly with me/us the essential features of a transaction after effecting a transaction for me/us. 山金證券在為本人 / 吾等完成交易後，毋須盡快向本人 / 吾等確認有關該宗交易的重點。
- ◆ I/We acknowledge and agree that it is not necessary for me/us to receive any contract note, statements of account and receipt in accordance with Securities and Futures (Contract Notes, Statements of Account and Receipts) Rules, unless I/we specifically request. 本人 / 吾等了解並同意除非本人 / 吾等向山金證券作出特別要求，山金證券可不需要按《證券及期貨 (成交單據、戶口結單及收據) 規則》內指定之方式向本人 / 吾等提供成交單據、戶口結單及收據。

**4B. Institutional/Corporate Professional Investor 機構 / 法團專業投資者**

- ◆ We acknowledge and agree that SDGS will waive the provisions set out in paragraph 15.4 of the Code of Conduct which include: 吾等了解並同意山金證券將豁免履行就《操守準則》第 15.4 段所述的條文包括：
- SDGS is not required to establish our financial situation, investment experience and investment objectives; 山金證券毋須確認吾等的財務狀況、投資經驗及投資目標；
  - SDGS is not required to ensure that a recommendation or solicitation is suitable for us; 山金證券毋須確保對吾等的建議或招攬行為是合適的；
  - SDGS is not required to assess our knowledge of derivatives and characterize us based on our knowledge of derivatives; 山金證券毋須評估吾等對衍生工具的認識，並根據吾等對衍生工具的認識將吾等分類；
  - SDGS is not required to enter into a written agreement with us in the form contemplated by the Code of Conduct; 山金證券毋須按《操守準則》所規定與吾等訂立協議書；
  - SDGS is not required to provide us with the risk disclosure statements required by the Code of Conduct in respect of the risks involved in any transactions SDGS enter into with us or to bring those risks to our attention; 山金證券毋須按《操守準則》所規定向吾等提供任何有關於與山金證券進行交易所涉及的風險之風險披露聲明，或向吾等提示該等風險；
  - SDGS is not required to disclose transaction related information to us; 山金證券毋須向吾等披露與交易相關的資料；
  - SDGS is not required, in connection with any discretionary account, to: (i) obtain from us an authority in a written form prior to effecting transaction for us without our specific authority; (ii) explain to us such authority and to re-confirm it on an annual basis; and (iii) disclose benefits receivable for effecting transactions for us; and 山金證券就任何委託帳戶毋須：(i) 在進行未經吾等特定授權的交易之前，向吾等取得書面授權；(ii) 就有關授權作出解釋，或作年度重新確認；及 (iii) 披露為吾等進行交易而可取得的收益；及

<b>4. Risk and Consequence of Being Treated as a Professional Investor (Continued) 被視為專業投資者的風險及後果 (續)</b>
<b>4B. Institutional/Corporate Professional Investor (Continued) 機構 / 法團專業投資者 (續)</b>
<ul style="list-style-type: none"> <li>◆ We acknowledge and agree that SDGS will waive the provisions set out in paragraph 15.4 of the Code of Conduct which include: (Continued) 吾等了解並同意山金證券將豁免履行就《操守準則》第 15.4 段所述的條文包括：(續) <ul style="list-style-type: none"> <li>▪ SDGS is not required to ensure the suitability of a transaction in a complex product, to provide information about a complex product and to provide warning statements. 山金證券毋須確保複雜產品交易的合適性，提供有關複雜產品的充分資料及提供警告聲明。</li> </ul> </li> </ul>

<b>5. Client Declaration 客戶聲明</b>	
<ul style="list-style-type: none"> <li>◆ I/We declare that I/we have examined the information as provided by me/us on this Form are true, correct and complete. 本人 / 吾等聲明本人 / 吾等在此申請表上所提供的一切資料均屬真實、正確及完整。</li> <li>◆ I/We agree to provide a confirmation and/or any supporting document to SDGS to ensure I/we continue to fulfill the requisite requirement under the Securities and Futures (Professional Investors) Rules (Chapter 571D of the Laws of Hong Kong). 本人 / 吾等同意向山金證券提供確認書及 / 或任何相關文件，以確保本人 / 吾等持續符合香港法例第 571D 章《證券及期貨（專業投資者）規則》之必要條件。</li> <li>◆ I/We confirm with the risks and consequences of being treated as a professional investor and agree to be treated as a professional investor. I/We have been invited to take independent advice as I/we wish. I/We acknowledge that I/we have the right to withdraw from being treated as a professional investor upon my/our written notice to SDGS at any time. 本人 / 吾等確認被視為專業投資者的風險及結果及同意被視為專業投資者。本人 / 吾等亦已被邀請就本人 / 吾等所願徵求獨立意見。本人 / 吾等確認本人 / 吾等有權隨時透過書面通知山金證券以取消被視為專業投資者的資格。</li> <li>◆ I/We agree that all personal data provided may be used by the SDGS in connection with verification/administration procedures or disclosed for any other purposes as defined in the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong). SDGS is authorized at any time to contact anyone, including banks, brokers or any credit agency, for the purpose of verifying the information provided on this Form. 本人 / 吾等同意山金證券可以使用上述所提供的全部個人資料，作為身份核證 / 行政程序，或其他按香港法例第 486 章《個人資料（私隱）條例》所定的任何用途。山金證券獲授權在任何時間向任何人，包括銀行、經紀或任何信貸機構，查核此聲明書上的資料。</li> </ul>	
Signed by Client 客戶簽署	Name 姓名
	Date (dd/mm/yyyy) 日期 (日 / 月 / 年)

<b>For Internal Use Only 內部專用</b>	
<b>Checklist 檢查清單</b>	
<b>Supporting Document 支持文件</b>	
<input type="checkbox"/> Professional investor proof 專業投資者證明	
<b>Assessment 評估</b>	
◆ Does the Client qualify as a professional investor? 客戶是否合資格專業投資者？	<input type="checkbox"/> Yes 是 <input type="checkbox"/> No 否
◆ Can the Client be exempted from the provisions set out in paragraph 15.5 of the Code of Conduct? 客戶是否可豁免履行就《操守準則》第 15.5 段所述的條文？	<input type="checkbox"/> Yes 是 <input type="checkbox"/> No 否
◆ (For Institutional/Corporate Professional Investor only) Can the Client be exempted from the provisions set out in paragraph 15.4 of the Code of Conduct? (只適用於機構 / 法團專業投資者) 客戶是否可豁免履行就《操守準則》第 15.4 段所述的條文？	<input type="checkbox"/> Yes 是 <input type="checkbox"/> No 否
<b>Approval 審批</b>	
Checked by Licensed Person 持牌人檢查	Approved by Responsible Officer 負責人員審批
Date: 日期：	Date: 日期：
Approved by Chief Operating Officer 營運總監審批	Data Inputted by Settlement Officer 結算主任輸入資料
Date: 日期：	Date: 日期：
Inputted Data Checked by Settlement Officer 結算主任檢查已輸入資料	
Date: 日期：	